Dennis F. Dunne
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Evan R. Fleck
MILBANK, TWEED, HADLEY & M^cCloy LLP
1 Chase Manhattan Plaza
New York, New York 10005
Telephone: (212) 530-5000

Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

In re:

Chapter 11 Case No.

Chapter 11 Case No.

Debtors.

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
SS.:
COUNTY OF NEW YORK)

Jason Hsu, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 15^{th} of December, 2010, I caused a copy of the following documents (the "<u>Documents</u>"):

1. SIXTH INTERIM APPLICATION FOR FTI CONSULTING, INC. FOR ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED IN THE CASE FOR THE PERIOD JUNE 1, 2010 THROUGH SEPTEMBER 30, 2010;

- 2. SIXTH INTERIM APPLICATION OF HOULIHAN LOKEY HOWARD & ZUKIN CAPITAL, INC., INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM JUNE 1, 2010 THROUGH SEPTEMBER 30, 2010,
- 3. THIRD APPLICATION OF RICHARD SHELDON, QUEEN'S COUNSEL SPECIAL U.K. COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM APPROVAL AND ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES DURING PERIOD FROM JUNE 1, 2010 THROUGH AND INCLUDING SEPTEMBER 30, 2010; and
- 4. SIXTH APPLICATION OF MILBANK, TWEED, HADLEY & McCLOY LLP, COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM APPROVAL AND ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES DURING PERIOD FROM JUNE 1, 2010 THROUGH AND INCLUDING SEPTEMBER 30, 2010,

to be served upon the parties identified on Exhibit \underline{A} attached hereto by FedEx for next business day delivery.

On the 16^{th} of December, I caused a copy of the Documents to be served upon the party identified on Exhibit \underline{B} by hand delivery.

/s/ Jason Hsu JASON HSU

SWORN TO AND SUBSCRIBED before me this 21 day of December, 2010.

/s/ Rena K. Ceron

Rena K. Ceron Notary Public, State of New York No. 01CE6028430 Qualified in Queens County Certificate Filed in New York County Commission Expires Feb. 1, 2014

Exhibit A

Bryan Marsal John Suckow David Coles Lehman Brothers Holdings Inc. 1271 Avenue of the Americas 45th Floor New York, New York, 10020-1300

Shai Y. Waisman, Esq. Weil, Gotshal & Manges, LLP 767 Fifth Avenue New York, New York 10153

Tracy Hope Davis, Esq.
Office of the United States Trustee
for the Southern District of New York
33 Whitehall Street, 22nd Floor
New York, New York 10004

Mr. Noel P. Purcell Senior Vice President Mizuho Corporate Bank Ltd. 1251 Avenue of Americas New York, New York 10020-1104

Dennis F. Dunne
Dennis C. O'Donnell
Evan R. Fleck
Milbank, Tweed, Hadley & M^cCloy LLP
1 Chase Manhattan Plaza
New York, New York 10005

Exhibit B

The Honorable James M. Peck United States Bankruptcy Judge United States Bankruptcy Court One Bowling Green New York, New York 10004